



Letter of Intent for a Future/Estate Gift

As evidence of my/our desire to provide a legacy of support to Little Brothers – Friends of the Elderly of Minneapolis/St. Paul, MN, I/we hereby inform LBFE that I/we have made a provision for a gift in my/our estate plans. I/we understand that this commitment is revocable and can be modified by me/us at any time.

Name(s)

Name(s)

Street Address

City

State

Zip

Primary Telephone

Email

It is my/our intent to leave a legacy to LBFE through my/our

Will Living Trust Retirement Plan Assets

Charitable Remainder Trust Life Insurance Policy

Other _____

My/our gift is restricted to the use of the Minneapolis/St. Paul LBFE.

I/we wish to inform LBFE for long-term purposes only that, as of this date, the value of my/our gift is \$_____.* (If your gift is a percentage of your estate, please indicate the approximate value of that percentage.) I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract, revoke this bequest at any time, at my/our sole discretion. (LBFE appreciates being notified when changes or adjustments to this gift are made.)

Please enroll me/us in the *Friends of the Elderly Rose Society* under the following conditions:

Feel free to publish my/our name(s) among your lists of Rose Society members as a motivation for others to leave a future gift to benefit LBFE. Please note that the amount of your gift is not published and remains confidential.

Please list your name(s) as follows (please print).

Please list my/our names internally to LBFE only (no outside publications).

Please do not list my/our names either internally or externally. I/we wish to remain anonymous.

Donor (s) Signature

Donor(s) Signature

*We hope that you will share the approximate amount of your gift with us so we can recognize you appropriately. It also is helpful for us to have on file any supporting documentation which you are willing and able to share with us. Please attach if possible. Thank you.