

Name of organization

Employer identification number

LITTLE BROTHERS - FRIENDS OF THE ELDERLY

41-0986200

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	CLEAR CHANNEL MANAGEMENT SERVICES ----- ----- -----	\$ 11,500.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
-----	----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
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Part III Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry.)

For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year. (Enter this information once – see instructions.) ▶ \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

**SCHEDULE D
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11, or 12.**
▶ **Attach to Form 990. ▶ See separate instructions**

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization

LITTLE BROTHERS - FRIENDS OF THE ELDERLY

Employer identification number

41-0986200

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts Complete if the organization answered 'Yes' to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year.....		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year.....		

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?..... Yes No
- 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor or for any other purpose conferring impermissible private benefit??..... Yes No

Part II Conservation Easements Complete if the organization answered 'Yes' to Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).
- Preservation of land for public use (e.g., recreation or pleasure) Preservation of an historically important land area
- Protection of natural habitat Preservation of certified historic structure
- Preservation of open space
- 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a).....	2c
d Number of conservation easements included in (c) acquired after 8/17/06.....	2d

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____
- 4 Number of states where property subject to conservation easement is located ▶ _____
- 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easement it holds?..... Yes No
- 6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ _____
- 7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____
- 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?..... Yes No
- 9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets Complete if the organization answered 'Yes' to Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenues included in Form 990, Part VIII, line 1..... ▶ \$ _____
- (ii) Assets included in Form 990, Part X..... ▶ \$ _____
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:
- a Revenues included in Form 990, Part VIII, line 1..... ▶ \$ _____
- b Assets included in Form 990, Part X..... ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3 Using the organization's acquisition accession and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a Public exhibition
 - b Scholarly research
 - c Preservation for future generations
 - d Loan or exchange programs
 - e Other _____
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements Complete if organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b If 'Yes,' explain the arrangement in Part XIV and complete the following table:
- | | Amount |
|--------------------------------------|--------|
| c Beginning balance..... | 1 c |
| d Additions during the year..... | 1 d |
| e Distributions during the year..... | 1 e |
| f Ending balance..... | 1 f |
- 2a Did the organization include an amount on Form 990, Part X, line 21? Yes No
- b If 'Yes,' explain the arrangement in Part XIV.

Part V Endowment Funds Complete if organization answered 'Yes' to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance.....					
b Contributions.....					
c Net Investment earnings, gains, and losses.....					
d Grants or scholarships.....					
e Other expenditures for facilities and programs.....					
f Administrative expenses.....					
g End of year balance.....					

- 2 Provide the estimated percentage of the year end balance held as:
- a Board designated or quasi-endowment %
 - b Permanent endowment %
 - c Term endowment %
- 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:
- | | Yes | No |
|--|--------|----|
| (i) unrelated organizations..... | 3a(i) | |
| (ii) related organizations..... | 3a(ii) | |
| b If 'Yes' to 3a(ii), are the related organizations listed as required on Schedule R?..... | 3b | |
- 4 Describe in Part XIV the intended uses of the organization's endowment funds.

Part VI Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated Depreciation	(d) Book Value
1a Land.....		23,424.		23,424.
b Buildings.....		716,363.	433,302.	283,061.
c Leasehold improvements.....				
d Equipment.....		37,018.	19,728.	17,290.
e Other.....		362,783.	335,840.	26,943.
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c).)				350,718.

Part XI Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)		564,849.
2	Total expenses (Form 990, Part IX, column (A), line 25)		842,641.
3	Excess or (deficit) for the year. Subtract line 2 from line 1		-277,792.
4	Net unrealized gains (losses) on investments		-62,674.
5	Donated services and use of facilities		
6	Investment expenses		
7	Prior period adjustments		
8	Other (Describe in Part XIV) . . .SEE. PART. XIV		-510.
9	Total adjustments (net). Add lines 4 through 8		-63,184.
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9		-340,976.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	517,229.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains on investments	2a	-62,674.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV) . . .SEE. PART. XIV	2d	15,054.
e	Add lines 2a through 2d	2e	-47,620.
3	Subtract line 2e from line 1	3	564,849.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	564,849.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	858,205.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV) . . .SEE. PART. XIV	2d	15,564.
e	Add lines 2a through 2d	2e	15,564.
3	Subtract line 2e from line 1	3	842,641.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investments expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	
c	Add lines 4a and 4b	4c	
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	842,641.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

2009

SCHEDULE D, PART XIV - SUPPLEMENTAL INFORMATION PAGE 6

CLIENT 012197

LITTLE BROTHERS - FRIENDS OF THE ELDERLY

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**SCHEDULE D, PART XI, LINE 8
OTHER CHANGES IN NET ASSETS OR FUND BALANCES**

CHANGE IN BENEFICIAL INTEREST IN CHARITABLE REMAINDER TRUST..... \$ -510.
TOTAL \$ -510.

**SCHEDULE D, PART XII, LINE 2D
OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990**

CHANGE IN VALUE OF SPLIT INTEREST AGREEM..... \$ -510.
IN-KIND CONTRIBUTIONS..... 15,564.
TOTAL \$ 15,054.

**SCHEDULE D, PART XIII, LINE 2D
OTHER EXPENSES AND LOSSES PER AUDITED F/S**

IN-KIND CONTRIBUTIONS..... \$ 15,564.
TOTAL \$ 15,564.

**SCHEDULE O
(Form 990)**

Supplemental Information to Form 990

OMB No. 1545-0047

2009

**Open to Public
Inspection**

Department of the Treasury
Internal Revenue Service

**Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.**

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FORM 990, PART III, LINE 1 - ORGANIZATION MISSION

TO RELIEVE ISOLATION AND LONELINESS AMONG THE ELDERLY WHILE PROMOTING THEIR INDEPENDENCE AND WELL-BEING. OUR CORE VALUES ARE BELONGING, LIFE ENRICHMENT, SERVICE, VOLUNTEERISM, AND "FLOWERS BEFORE BREAD", A MOTTO THAT REFLECTS HONOR AND RESPECT OF OLDER ADULTS.

FORM 990, PART III, LINE 2 - NEW SERVICES

NEIGHBORS EMBRACING SENIORS TOGETHER (NEST) - NEST IS A TWO-YEAR NEIGHBORHOOD-BASED PILOT PROJECT. THROUGH OUR STRATEGIC PLANNING AND ANALYSIS WE HAVE SELECTED THE GREATER EAST SIDE AND PAYNE-PHALEN NEIGHBORHOODS AS THE AREA FOR THIS PILOT TO CARRY OUT THE STRATEGIC GOAL OF "DEVELOPMENT OF COMMUNITY PARTNERSHIPS TO PROVIDE AGING IN PLACE SERVICES TO ELDERS IN THEIR COMMUNITY." A COMMUNITY ADVISORY GROUP WILL HELP LEAD THIS INITIATIVE. WE WILL PROVIDE OUR SERVICES AND TEST NEW SERVICE DELIVERY METHODS IN A CONCENTRATED AREA WHILE UTILIZING NEIGHBORS AS VOLUNTEERS TO BOOST BOTH FORMAL AND INFORMAL SUPPORTS FOR OLDER ADULTS TO HELP THEM AGE IN THEIR COMMUNITY OF CHOICE. WE BELIEVE WE WILL BE ABLE TO IMPACT A GREATER NUMBER OF PARTICIPANTS THROUGH THIS CONCENTRATED EFFORT DUE TO EFFICIENCIES IT WILL PRODUCE.

FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS

LITTLE BROTHERS - FRIENDS OF THE ELDERLY (LBFE) IS A VOLUNTEER-BASED ORGANIZATION COMMITTED TO RELIEVING ISOLATION AND LONELINESS AMONG THE ELDERLY, WHILE PROMOTING THEIR INDEPENDENCE AND WELL-BEING. LBFE IS COMMITTED TO HELPING OLDER ADULTS REMAIN IN THEIR OWN HOMES AS LONG AS POSSIBLE AND TO CONNECT THEM WITH NEEDED RESOURCES IN THEIR COMMUNITIES. LBFE PROVIDES COMPANIONSHIP, SOCIAL ENGAGEMENT, IN-HOME COUNSELING, OUTREACH SERVICES, RESOURCE NAVIGATION AND NEIGHBORHOOD PARTNERSHIPS FOR OLDER ADULTS AGE 60 AND ABOVE. OUR ACCOMPLISHMENTS THIS PAST PERIOD INCLUDED:

SERVED 489 OLDER ADULTS;

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FORM 990, PART III, LINE 4A - PROGRAM SERVICE ACCOMPLISHMENTS (CONTINUED)

MADE 3,481 IN-PERSON VISITS, 2,373 TELEPHONE VISITS AND PROVIDED 185 RIDES;

RECEIVED 10,961 VOLUNTEER HOURS FROM 871 COMMITTED COMMUNITY VOLUNTEERS;

HOSTED 33 SOCIAL GATHERINGS AND 5 SMALL COUNSELING GROUPS;

HELD 3 DAYS OF REFLECTION RETREATS SERVING 30 PARTICIPANT ATTENDEES;

AND DISTRIBUTED 1,844 POUNDS OF FOOD THE EMERGENCY FOOD SHELF AND FARE FOR ALL PROGRAMS.

FORM 990, PART VI, LINE 11 - FORM 990 REVIEW PROCESS

THE BOARD OF DIRECTORS REVIEWS AND APPROVES FORM 990 PRIOR TO FILING.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

ENFORCEMENT IS PROVIDED ON AN "AS NEEDED" BASIS.

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS FOR CEO, EXEC. DIR., OR TOP MGT

THE BOARD OF DIRECTORS MUST APPROVE COMPENSATION OF THE EXECUTIVE DIRECTOR.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

AVAILABLE UPON REQUEST.